

**CONFIDENTIAL  
MARITAL INFORMATION FORM**

**WORK SHEET A**

**Background Information**

Your Name: \_\_\_\_\_  
(as you wish it to appear on legal documents)

Present Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone Home: \_\_\_\_\_ Fax Home: \_\_\_\_\_  
Telephone Work: \_\_\_\_\_ Fax Work: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
(55 yrs. for §121 exemption)

Driver's License No.: \_\_\_\_\_

Closest Relative/Friend to contact in case of emergency (include telephone #):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Spouse's Name: \_\_\_\_\_  
Present Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone Home: \_\_\_\_\_ Fax Home: \_\_\_\_\_  
Telephone Work: \_\_\_\_\_ Fax Work: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birthdate: \_\_\_\_\_  
Driver's License: \_\_\_\_\_

Place of Marriage: County \_\_\_\_\_  
State/Country \_\_\_\_\_

Date of Marriage: \_\_\_\_\_  
Date of Separation: \_\_\_\_\_

(Note: If you have separated more than once, please include all dates - 10 year social security issue.)

Name(s) of child(ren): \_\_\_\_\_  
 Sex: \_\_\_\_\_  
 Date(s) of Birth: \_\_\_\_\_

Child(ren) presently residing with: Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 \_\_\_\_\_

If the child(ren) have not lived with one or both parents for the last five years in California or if another custody proceeding has been filed, then fill in the following (for each child if information different - use bottom of form or back of page, if more space is needed).

Child(ren) Name(s): \_\_\_\_\_

<u>Period of Residency</u>	<u>Address</u>	<u>Person child lived with (name &amp; present address)</u>	<u>Relationship</u>
____ to present	_____	_____	_____
____ to present	_____	_____	_____
____ to present	_____	_____	_____

Nature of court proceeding, if any: \_\_\_\_\_  
 Court and State: \_\_\_\_\_  
 Status of proceeding: \_\_\_\_\_  
 Date of Court Order, if any: \_\_\_\_\_

<u>Professional Advisors:</u>	<u>Name</u>	<u>Address</u>	<u>Telephone</u>
Estate Attorney:	_____	_____	_____
Accountant:	_____	_____	_____
Securities Broker:	_____	_____	_____
Insurance Advisor:	_____	_____	_____
Real Estate Broker:	_____	_____	_____
Doctor/Psychiatrist:	_____	_____	_____
Counselor:	_____	_____	_____

**WORK SHEET B**

**Your Employment**

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

Type of work: \_\_\_\_\_

Job Title: \_\_\_\_\_

How Long on Job: \_\_\_\_\_ Hours of Employment: \_\_\_\_\_

Number of Withholding Allowance on W-4: \_\_\_\_\_ Marital Status W-4: \_\_\_\_\_

Number of Exemptions Last Year's Federal Income Tax Return: \_\_\_\_\_

Gross Earning Per \$ \_\_\_\_\_ Week \$ \_\_\_\_\_ Month (check one)  
(Include annualized average of commissions, bonuses, overtime)

Allowed Deductions:

Federal Income Tax: \$ \_\_\_\_\_

State Income Tax: \$ \_\_\_\_\_

City Income Tax: \$ \_\_\_\_\_

Social Security (FICA): \$ \_\_\_\_\_

Union Dues: \$ \_\_\_\_\_

TOTAL: \$ \_\_\_\_\_

Net after Allowed Deductions: \$ \_\_\_\_\_

Other Deductions:

Bonds: \$ \_\_\_\_\_

Credit Union: \$ \_\_\_\_\_

Stock: \$ \_\_\_\_\_

Insurance: \$ \_\_\_\_\_

Charity: \$ \_\_\_\_\_

Other (Specify): \$ \_\_\_\_\_

TOTAL: \$ \_\_\_\_\_

Complete if Applicable:

Anticipated Bonus: \$ \_\_\_\_\_

Commissions: \$ \_\_\_\_\_

Other Monthly Income (Annual Basis ÷ 12):

Social Security: \$ \_\_\_\_\_

Disability/Unemployment: \$ \_\_\_\_\_

Pension/Retirement: \$ \_\_\_\_\_

Child Support:

Present Marriage: \$ \_\_\_\_\_

Prior Marriage: \$ \_\_\_\_\_

Spousal Support:

Present Marriage: \$ \_\_\_\_\_

Prior Marriage: \$ \_\_\_\_\_

Dividends/Income: \$ \_\_\_\_\_

Rents (gross less cash expense

without depreciations): \$ \_\_\_\_\_ (attach tax return - applicable portion)

Contributions to household

expenses from another (renter,  
live-in companion): \$ \_\_\_\_\_

Any other income from any other

source: \$ \_\_\_\_\_

Please give me a brief history of your education, business and/or occupation career up to the present, including dates of marriage and separation. Please specifically include any military service. Please include any current or past medical problems.

**WORK SHEET C**

**Spouse's Employment**

Spouse's Employer: \_\_\_\_\_

Address: \_\_\_\_\_

Type of work: \_\_\_\_\_

Job Title: \_\_\_\_\_

How Long on Job: \_\_\_\_\_ Hours of Employment: \_\_\_\_\_

Number of Withholding Allowance on W-4: \_\_\_\_\_ Marital Status W-4: \_\_\_\_\_

Number of Exemptions Last Year's Federal Income Tax Return: \_\_\_\_\_

Gross Earning Per \$ \_\_\_\_\_ Week \$ \_\_\_\_\_ Month (check one)  
(Include annualized average of commissions, bonuses, overtime)

Allowed Deductions:

Federal Income Tax: \$ \_\_\_\_\_

State Income Tax: \$ \_\_\_\_\_

City Income Tax: \$ \_\_\_\_\_

Social Security (FICA): \$ \_\_\_\_\_

Union Dues: \$ \_\_\_\_\_

TOTAL: \$ \_\_\_\_\_

Net after Allowed Deductions: \$ \_\_\_\_\_

Other Deductions:

Bonds: \$ \_\_\_\_\_

Credit Union: \$ \_\_\_\_\_

Stock: \$ \_\_\_\_\_

Insurance: \$ \_\_\_\_\_

Charity: \$ \_\_\_\_\_

Other (Specify): \$ \_\_\_\_\_

TOTAL: \$ \_\_\_\_\_

Complete if Applicable:

Anticipated Bonus: \$ \_\_\_\_\_

Commissions: \$ \_\_\_\_\_

Other Monthly Income (Annual Basis ÷ 12):

Social Security: \$ \_\_\_\_\_

Disability/Unemployment: \$ \_\_\_\_\_

Pension/Retirement: \$ \_\_\_\_\_

Child Support:

    Present Marriage: \$ \_\_\_\_\_

    Prior Marriage: \$ \_\_\_\_\_

Spousal Support:

Present Marriage: \$ \_\_\_\_\_

Prior Marriage: \$ \_\_\_\_\_

Dividends/Income: \$ \_\_\_\_\_

Rents (gross less cash expense  
without depreciations): \$ \_\_\_\_\_

Contributions to household  
expenses from another (renter,  
live-in companion): \$ \_\_\_\_\_

Any other income from any other  
source: \$ \_\_\_\_\_

Please give me a brief history of your spouse's education, business and/or occupation career up to the present, including dates of marriage and separation. Please specifically include any military service. Please include any current or past medical problems of your spouse.

**WORK SHEET D**

Introductory Comment:

The next sections are divided into the following:

Separate Property

- You
1. Property You owned at Date of Marriage
  2. Property You acquired during marriage by gift or inheritance or in your sole name.
  3. Property You acquired since separation from your earnings.
- Spouse
1. Property Spouse owned at Date of Marriage.
  2. Property Spouse acquired during marriage by gift or inheritance or in spouse's sole name.
  3. Property Spouse acquired since separation.

Please answer each section to the best of your ability. If you need to guess, that's o.k., but indicate it is a guess.

**YOUR SEPARATE PROPERTY**

1. PROPERTY YOU OWNED AT THE DATE OF MARRIAGE (DOM) (whether or not it exists today:

A. Real Property: [Total Value: \$\_\_\_\_\_ (DOM)]

_____	_____
_____	_____
_____	_____

B. Bank Accounts: [Total Value: \$\_\_\_\_\_ (DOM)]

_____	_____
_____	_____
_____	_____

C. Motor Vehicles: [Total Value: \$\_\_\_\_\_ (DOM)]

_____	_____
_____	_____
_____	_____

D. Stock/Bonds/Securities: [Total Value: \$\_\_\_\_\_ (DOM)]

_____	_____
_____	_____
_____	_____

E. Life Insurance Policies: [Total Cash Value: \$\_\_\_\_\_ (DOM) Total Face Value: \$\_\_\_\_\_ (DOM)]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

F. Pension/Profit Sharing/Retirement Benefits: [Total Value: \$\_\_\_\_\_ (DOM)]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

G. Business Interests/Professional Practice: [Total Value: \$\_\_\_\_\_ (DOM)]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

H. Furniture/Antiques/Jewelry: [Total Value: \$\_\_\_\_\_ (DOM)]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I. Other: [Total Value: \$\_\_\_\_\_ (DOM)]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

J. Please indicate which of the above property still exists or the proceeds from the sale of which that are traceable to property currently in existence:

2. PROPERTY YOU ACQUIRED DURING MARRIAGE BY GIFT, INHERITANCE OR IN YOUR SOLE NAME:

A. Real Property: [Total Value \$\_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

B. Bank Accounts: [Total Value \$\_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

C. Motor Vehicles: [Total Value \$\_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

D. Stock/Bonds/Securities: [Total Value \$ \_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

E. Life Insurance Policies: [Total Value \$ \_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

F. Pension/Profit Sharing/Retirement Benefits:  
[Total Value \$ \_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

G. Business Interests/Professional Practice:  
[Total Value \$ \_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

H. Furniture/Antiques/Jewelry: [Total Value \$ \_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I. Bequests Receivable: [Total Value \$ \_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

J. Other: [Total Value \$ \_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

K. Please indicate which assets still exist or the proceeds of which that are traceable to property currently in existence:

3. DESCRIBE ANY PROPERTY (savings, etc.) ACQUIRED FROM YOUR EARNINGS SINCE SEPARATION.

**SPOUSE'S SEPARATE PROPERTY**

1. PROPERTY SPOUSE OWNED AT THE DATE OF MARRIAGE:

A. Real Property: [Total Value: \$\_\_\_\_\_ (DOM)]

_____	_____
_____	_____
_____	_____

B. Bank Accounts: [Total Value: \$\_\_\_\_\_ (DOM)]

_____	_____
_____	_____
_____	_____

C. Motor Vehicles: [Total Value: \$\_\_\_\_\_ (DOM)]

_____	_____
_____	_____
_____	_____

D. Stock/Bonds/Securities: [Total Value: \$\_\_\_\_\_ (DOM)]

_____	_____
_____	_____
_____	_____

E. Life Insurance Policies: [Total Value: \$\_\_\_\_\_ (DOM)]

_____	_____
_____	_____
_____	_____

F. Pension/Profit Sharing/Retirement Benefits: [Total Value: \$\_\_\_\_\_ (DOM)]

_____	_____
_____	_____
_____	_____

G. Business Interests/Professional Practice: [Total Value: \$\_\_\_\_\_ (DOM)]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

H. Furniture/Antiques/Jewelry: [Total Value: \$\_\_\_\_\_ (DOM)]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I. Other: [Total Value: \$\_\_\_\_\_ (DOM)]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

J. Please indicate which of the above property still exists or the proceeds from the sale of which is traceable to property currently in existence:

2. PROPERTY SPOUSE ACQUIRED DURING MARRIAGE BY GIFT, INHERITANCE OR IN SPOUSE'S SOLE NAME:

A. Real Property: [Total Value \$\_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

B. Bank Accounts: [Total Value \$\_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

C. Motor Vehicles: [Total Value \$\_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

D. Stock/Bonds/Securities:

[Total Value \$\_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

E. Life Insurance Policies:

[Total Value \$\_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

F. Pension/Profit Sharing/Retirement Benefits:

[Total Value \$ \_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

G. Business Interests/Professional Practice:

[Total Value \$ \_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

H. Furniture/Antiques/Jewelry:

[Total Value \$ \_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I. Bequests Receivable:

[Total Value \$ \_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

J. Other: [Total Value \$ \_\_\_\_\_ Date Acquired \_\_\_\_\_]

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

K. Please indicate which of the above property still exists or the proceeds from the sale of which is traceable to property currently in existence:

3. DESCRIBE ANY PROPERTY (savings, etc.) THAT YOU ARE AWARE YOUR SPOUSE ACQUIRED FROM YOUR SPOUSE'S EARNINGS SINCE SEPARATION;

**WORK SHEET E**

**OTHER**

1. PROPERTY YOU AND/OR SPOUSE RECEIVED FOR PERSONAL INJURIES AND DATE RECEIVED:

2. LAWSUITS:

Are you presently, or do you contemplate being, a plaintiff, defendant or other party to any type of a lawsuit or any type of litigation? Specify.

3. AGREEMENTS WITH SPOUSE:

If you and your spouse at any time entered into any agreement(s) or understanding(s) regarding property, support or child(ren), for each agreement please state.

A. Date: \_\_\_\_\_

B. Whether Oral or Written: \_\_\_\_\_

C. Location of Original(s), if Written: \_\_\_\_\_ (Attach copies)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

D. Substance and Terms of Agreement(s): (Indicate if oral or written. If written, attach a copy.)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

WORK SHEET F

COMMUNITY PROPERTY

(Additional Assets - Put Information On Back of Sheet In Same Order)

I. CASH ASSETS:

Bank Accounts

A. Type (savings/checking/CD/trust/other)      Type (savings/checking/CD/trust/other)

\_\_\_\_\_

B. Institution      Institution

\_\_\_\_\_

C. Address      Address

\_\_\_\_\_

D. Account Number      Account Number

\_\_\_\_\_

E. Dated Account Opened      Date Account Opened

\_\_\_\_\_

F. Balance at Date of Separation      Balance at Date of Separation  
\$ \_\_\_\_\_      \$ \_\_\_\_\_

G. Present Balance      Present Balance  
\$ \_\_\_\_\_      \$ \_\_\_\_\_

H. Source of Funds      Source of Funds

\_\_\_\_\_

I. Name Account Held In      Name Account Held In

\_\_\_\_\_

II. RECEIVABLES

Indicate amount, name of debtor and payment provisions:

III. REAL ESTATE

A. Address

\_\_\_\_\_

Address

\_\_\_\_\_

B. How Title Held

\_\_\_\_\_

How Title Held

\_\_\_\_\_

C. Purchase Date

\_\_\_\_\_

Purchase Date

\_\_\_\_\_

D. Down Payment Amount

\$ \_\_\_\_\_

Down Payment Amount

\$ \_\_\_\_\_

E. Source of Down Payment

\_\_\_\_\_

Source of Down Payment

\_\_\_\_\_

G. Estimated Present Market Value

\$ \_\_\_\_\_

Estimated Present Market Value

\$ \_\_\_\_\_

H. Loan Balance

\$ \_\_\_\_\_

Loan Balance

\$ \_\_\_\_\_

I. Monthly Payment

\$ \_\_\_\_\_

Monthly Payment

\$ \_\_\_\_\_

J. To Whom Payable

\_\_\_\_\_

To Whom Payable

\_\_\_\_\_

IV. PERSONAL PROPERTY

A. Automobiles, Motorcycles, Boats, etc.

1. Year \_\_\_\_\_

Year \_\_\_\_\_

2. Make \_\_\_\_\_

Make \_\_\_\_\_

3. Model \_\_\_\_\_

Model \_\_\_\_\_

4. How Title Held

\_\_\_\_\_

How Title Held

\_\_\_\_\_

5. Usual Driver

\_\_\_\_\_

Usual Driver

\_\_\_\_\_

6. Loan Balance

\$ \_\_\_\_\_

Loan Balance

\$ \_\_\_\_\_

7. Monthly Payment  
\$ \_\_\_\_\_

Monthly Payment  
\$ \_\_\_\_\_

8. To Whom Payable  
\_\_\_\_\_

To Whom Payable  
\_\_\_\_\_

B. Furniture

Condition: Excellent ( ) Good ( ) Average ( )

Loan Balance: \$ \_\_\_\_\_

C. Antiques, Objects of Art, Jewelry, Furs, Other Valuable Items (describe):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

V. LIFE INSURANCE

A. Name of Company  
\_\_\_\_\_

Name of Company  
\_\_\_\_\_

B. Policy Number  
\_\_\_\_\_

Policy Number  
\_\_\_\_\_

C. Name of Insured  
\_\_\_\_\_

Name of Insured  
\_\_\_\_\_

D. Face Amount  
\$ \_\_\_\_\_

Face Amount  
\$ \_\_\_\_\_

E. Type of Insurance  
\_\_\_\_\_

Type of Insurance  
\_\_\_\_\_

F. Beneficiary  
\_\_\_\_\_

Beneficiary  
\_\_\_\_\_

G. Cash Surrender Value  
\$ \_\_\_\_\_

Cash Surrender Value  
\$ \_\_\_\_\_

H. Acquisition Date  
\_\_\_\_\_

Acquisition Date  
\_\_\_\_\_

I. Loan(s) Balance(s)  
\$ \_\_\_\_\_

Loan(s) Balance(s)  
\$ \_\_\_\_\_

VI. STOCKS

Indicate name of company, number of shares, whether common, preferred or other, cost of acquisition, present value and how title is held:

<u>No. of Shares</u>	<u>Description</u>	<u>Cost of Acquisition</u>	<u>Current Value</u>	<u>Title (How Held)</u>

VII. BONDS


VIII. BUSINESS INTERESTS

A. Name and Address of Business	Name and Address of Business
_____	_____
_____	_____
B. Type of Business	Type of Business
_____	_____
C. Percentage Owned	Percentage Owned
_____	_____
D. Name In Which Title Is Held	Name In Which title Is Held
_____	_____

E. Estimated Value of Your Interest  
\$ \_\_\_\_\_

Estimated Value of Your Interest  
\$ \_\_\_\_\_

F. Options to Buy/Sell  
\_\_\_\_\_

Options to Buy/Sell  
\_\_\_\_\_

IX. PENSION/PROFIT SHARING PLANS:

**YOURS**

**SPOUSE'S**

A. Pension Rights:

Pension Rights:

1. Description  
\_\_\_\_\_

Description  
\_\_\_\_\_

2. Vested Interest Amount  
\$ \_\_\_\_\_

Vested Interest Amount  
\$ \_\_\_\_\_

B. Profit Sharing Plans:

Profit Sharing Plans:

1. Description  
\_\_\_\_\_

Description  
\_\_\_\_\_

2. Vested Interest Amount  
\$ \_\_\_\_\_

Vested Interest Amount  
\$ \_\_\_\_\_

C. IRA Accounts

Bank  
\_\_\_\_\_

Bank  
\_\_\_\_\_

Account Number  
\_\_\_\_\_

Account Number  
\_\_\_\_\_

Amount  
\$ \_\_\_\_\_

Amount  
\$ \_\_\_\_\_

X. OTHER ASSETS:

A. Stock Options: \_\_\_\_\_

B. Oil Royalties: \_\_\_\_\_

C. Investment Interests: \_\_\_\_\_

D. Club Memberships: \_\_\_\_\_

E. Option Rights: \_\_\_\_\_

F. Tax Loss Carryforwards: \_\_\_\_\_

G. Tax Refunds: \_\_\_\_\_

H. Trusts (Settlor, Trustee, Beneficiary, Principal and Income): \_\_\_\_\_

\_\_\_\_\_

I. Copyright Ownership (Literary, Musical, Other): \_\_\_\_\_

\_\_\_\_\_

J. Patent Ownership: \_\_\_\_\_

K. Licensing Agreements as Licensor: \_\_\_\_\_

L. Licensing Agreements as Licensee: \_\_\_\_\_

M. Rights to Receive Royalties: \_\_\_\_\_

N. Other Assets (Miscellaneous): \_\_\_\_\_

XI. DEBTS AND LIABILITIES

<u>Creditor</u>	<u>Amount</u>	<u>When Payable</u>	<u>Purpose For Which Incurred</u>	<u>Balance</u>
_____	\$ _____	_____	_____	\$ _____
_____	\$ _____	_____	_____	\$ _____
_____	\$ _____	_____	_____	\$ _____
_____	\$ _____	_____	_____	\$ _____
_____	\$ _____	_____	_____	\$ _____
_____	\$ _____	_____	_____	\$ _____
_____	\$ _____	_____	_____	\$ _____

NOTE: (1) You should pay particular attention to the information you give with respect to debts and liabilities wherever such information is called for in this form. Some or all of these debts and liabilities may be assigned to your spouse as part of the division of the community; however, if your spouse should default on the debt or obligation so assigned, the creditor may still have a cause of action against you.

(2) Include lawsuits and contingent liabilities as necessary.

XIII. WILLS:

If at any time during the marriage either of you and/or your spouse have executed wills,

including reciprocal or companion wills, please state:

A. Date(s) executed: \_\_\_\_\_

B. Names(s) of attorney(s) drafting will(s): \_\_\_\_\_

\_\_\_\_\_

C. Location of original(s) and/or copy(ies): \_\_\_\_\_

\_\_\_\_\_

D. Substance of any statements, agreements, declarations or consents contained in the wills(s) regarding status of community or separate property:

\_\_\_\_\_

\_\_\_\_\_

XIV. SAFE DEPOSIT BOXES:

A. Do you or your spouse have any safe deposit boxes? Yes ( ) No ( )

B. If yes, please set out the name the box is held under and at what bank it is located:

\_\_\_\_\_

\_\_\_\_\_

C. Generally describe contents: \_\_\_\_\_

\_\_\_\_\_

***THANK YOU.***

***PLEASE RETURN THE COMPLETED FORM TO:***

***Brian McDonald, Esq.  
Spolter, McDonald & Mannion  
A Professional Corporation  
Pier 9  
San Francisco, CA 94111-1497***